



# GEORGE DAILY FAMILY TRUST

## STATEMENT OF PRINCIPALS:

It is our purpose to utilize the George Daily Family Trust resources as follows:

1. To develop leadership for the benefit of the community.
  2. To create initiative for projects to benefit the community.
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- A. The Daily Funds should be used as the motto states, “A Seed for Growth” rather than a substitute for routine operational expenses.
  - B. Funds will be used to match other funds or efforts. The Daily Trust fund should not be the sole support for a project.
  - C. The Trust funds will not be allocated to support the religious activities of any church or other faith-based initiative; however, the Trust will consider support of community-wide efforts which one or more churches may be developing or supporting cooperatively.
  - D. The Trust should focus on concerns for small projects involving a few dollars, as well as large projects involving multi-million.
  - E. The Trust’s financial records and decision process will be available for public review and commentary.
  - F. The Trust document states that the funds are to be used “for the benefit of the community of Oskaloosa”. The term: “benefit the community of Oskaloosa” has been defined to be the area in and around Oskaloosa which interacts with Oskaloosa based activities. This includes the entirety of Mahaska County and in some cases nearby areas, such as youth sports in Bussey and Pella little league activities which are a part of leagues in Oskaloosa/Mahaska County Little Leagues.

## APPLICATION FORMS:

There are two forms for requesting funds from the Trust

\$2000 and under Request

Over \$2000 Request

## RETURN APPLICATIONS AND SUPPORT DOCUMENTS TO:

George Daily Family Trust  
PO Box 808  
100 First Ave East  
Oskaloosa, Iowa 52577

## CONTACT ANY TRUST MEMBER BELOW WITH QUESTIONS REGARDING APPLYING FOR TRUST FUNDS

**Trustees:** Joe P Crookham  
Linda Crookham-Hansen  
Randy DeGeest

**Board:**  
Diane Crookham-Johnson  
Edd Elder  
Janet Reese Fiechtner  
Madonna Bowie  
Michael Schrock  
Paula Wright

*Executive Assistants to Trust:*  
Linda Crookham-Hansen  
Kate DeJong

## DAILY TRUST APPLICATION INSTRUCTIONS

Congratulations on committing to pursue a project to better our community!

There are two application forms available to use for requests of funds. Choose the application that best meets your request amount.

Applications for Requests under \$2000

Applications for Requests over \$2000

The Daily Trust Board meets on an as needed basis, typically once a quarter in a calendar year. If your application is time sensitive, please contact Linda Crookham-Hansen at 641-673-0411. After review of the applications, additional information or a meeting with applicant and one or more of the board members may be requested.

Submit application forms and supportive documents to:

George Daily Family Trust

PO Box 808

100 First Ave East

Oskaloosa, Iowa 52577

### APPLICATION HINTS:

Applications must be submitted by 501(c) 3 non-profit organizations or government entity. If your organization is not a 501(c) 3, a fiscal agent that qualifies as a 501(c) 3 organization would need to sponsor the application.

The most successful applications highlight in their application the following:

1. Broad based support and benefit to the Oskaloosa community
2. *The term: "benefit the community of Oskaloosa" has been defined to be the area in and around Oskaloosa which interacts with Oskaloosa based activities. This includes the entirety of Mahaska County and in some cases nearby areas, such as youth sports in Bussey and Pella little league activities which are a part of leagues in Oskaloosa/Mahaska County Little Leagues.*
3. Project budget including:
  - A) Contributions committed (financial, materials, and in kind)
  - B) Fundraising plan for funds not secured
  - C) Clearly defined expenses
  - D) Requested funds at typically no more than 50% of the total project cost. Donated materials and in-kind services may be included as part of the match.

### GRANT AWARD:

Applicants will receive a letter of approval or denial. If there are reporting requirements associated with the grant award it will be noted in the award letter. Should funds be left over after the project is completed, the applicant agrees to return to the Trust its prorated share of the excess.